

SONAE INDÚSTRIA, SGPS, S.A.
Publicly Listed Company
Office: Lugar do Espido, Via Norte, Maia
Share Capital: 700,000,000.00 EUR
Registered at the Commercial Registry of Maia
under the sole registry and fiscal identification no. 506 035 034

BOND LOAN
“SONAE INDÚSTRIA / 2010-2017”
Interest Payment – Coupon 9 and 2nd instalment Repayment

We inform **“SONAE INDÚSTRIA / 2010-2017”** Bondholders that the interest payment of the **9th coupon** and of the **2nd instalment repayment** will occur as from the **5th November 2014**, by the following amounts:

Gross Amount (*)	1,423.240000000000 EUR
Repayment Unitary Value	5,000.00 EUR

(*) Subject to withholding IRS/IRC at legal rates in force at payment date.

Paying Agent – Caixa Banco de Investimento, S.A.

The settlement of the bonds' interest payment and the 2nd instalment repayment will be made through the C.V.M., in accordance with its regulation, code C.V.M. – S3PCOE.

The bondholders subject to article 97 of IRC Code should evidence the paying entity their exemption or exemption of retention in the fountain of IRC of which they benefit from, until the end of the term established for the delivery of the tax that should have been deducted.

Maia, 15 October 2014

SONAE INDUSTRIA, SGPS, S.A.