

SONAE INDÚSTRIA, SGPS, S.A.

Registered Office: Lugar do Espido, Via Norte, Maia

Registered at the Commercial Registry of Maia

Registry and Tax no. 506 035 034

Share Capital: € 253,319,797.26

Publicly Traded Company

PRIVILEGED INFORMATION

COMMERCIAL REGISTRY OF ARTICLES OF ASSOCIATION AMENDMENT

Pursuant to the applicable legal requirements, Sonae Indústria SGPS, SA (“Sonae Indústria”) hereby announces that, on the present date, the amendment of number 2 of article five of the articles of association of Sonae Indústria was registered at the Commercial Registry Office, and consequently its share capital is now represented by 45 403 029 ordinary, registered and nominative shares, without nominal value.

The reverse stock split process will occur within the terms and in the conditions announced to the market in the past 13 of July.

Maia, 28 July 2017

The Representative for Relations with Capital Markets and CMVM,

(Christopher Lawrie)

Sonae Indústria, SGPS, SA

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